

NITIN PRABHUNE

B.Com. LL. B. F. C. S.

PRACTISING COMPANY SECRETARY

1st Floor, Flat no.102, A.J.Residency, Taware Colony, Pune - 411009

Phone: 020-29510658

email: nitinprabhunecs@gmail.com

To,
The Board of Directors,
Kalyani Forge Limited
Shangrila Gardens C Wings 1st Floor
Opp Bund Garden Pune 411001

I hereby certify, subject to Note (1) mentioned at the end of the report, that the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2021 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per the information received on email from M/s. Link Intime India Private Limited, Registrar and Transfer Agents, having office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai Mumbai City 400083 of Kalyani Forge Limited having Registered office at Shangrila Gardens C Wings 1st Floor Opp Bund Garden Pune 411001.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018}

Sr.No.

- | | | |
|---|---------------------------|--|
| 1 | For Quarter Ended: | : 31 st December, 2021 |
| 2 | ISIN | : INE314G01014 |
| | Scrip code | : 513509 |
| | NSE symbol | : KALYANIFRG |
| 3 | Face Value: | : Rs.10/- each |
| 4 | Name of the company | : KALYANI FORGE LIMITED |
| 5 | Registered Office Address | : Shangrila Gardens C Wings 1 st Floor Opp Bund Garden
Pune 411001 |
| 6 | Correspondence Address | : Shangrila Gardens C Wings 1 st Floor Opp Bund Garden
Pune 411001 |



- 7 Telephone and Fax No : Phone +912137 252335
: Fax +912137 252344
- 8 Email address& website :info@kforge.com
: companysecretary@kforge.com
: www.kalyaniforge.co.in
- 9 Names of the Stock :1.BSE Limited
Exchanges where the :2.National Stock Exchange of India Limited
Company's securities are
listed

10	Issued Capital:	Category	Equity	
		No. of shares	36,38,000	
11	Listed Capital (Exchange-wise) (as per Company's records)	Name of the Stock Exchange	Listed Capital	% of Issued Capital
		1.BSE Limited	36,38,000	100%
		2.National Stock Exchange of India Limited	36,38,000	100%
12	Held in dematerialized form in CDSL		2,25,315	6.19%
13	Held in dematerialized form in NSDL		26,02,919	71.55%
14	Physical		8,09,766	22.26%
15	Total No. of shares (12+13+14)		36,38,000	100.00%

- 16 Reasons for difference, if NA
any, between (10 and 11)

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below: NA



Particulars**	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

- 18 Register of Members is updated Yes (Yes/No)
(If not, updated upto which date)
- 19 Reference of previous quarter with NA regards to excess dematerialized shares, if any.
- 20 Has the company resolved the matter NA mentioned in point no. 19 above in the current quarter? If not, reason why?
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending: As per details given in the appended table and subject to note mentioned below:

Total no. of demat requests	No. of requests	No. of shares	Reasons of delay
confirmed after 21 days	-	-	Not Applicable
Pending for more than 21days	-	-	Not Applicable



- 22 Name, Telephone and Fax No. Of the Compliance Officer of the Co. Mr. Rohan Deshpande
Company Secretary
Membership number:ACS 48558
Email ID : companysecretary@kforge.com
Phone :9923255820 Fax: (02137) 252344
- 23 Name, Address, Tel and Fax No. of the Auditor Nitin Prabhune
Company Secretary
FCS No.6707 C.P.No.3800
Address : 1st Floor, Flat no.102,
A.J.Residency, Taware Colony, Pune - 411009
Email ID: nitinprabhunecs@gmail.com
Phone (020) 29510658: Mobile 9822094285
- 24 Appointment of common agency for share registry work, if yes (name and address) Link Intime India Private Limited
Address : C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai
Mumbai City 400083
Regn. No. : INR000004058
Website : www.linkintime.co.in
Email ID : pune@linkintime.co.in
- 25 Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc) NA

Note (1): I could not verify the data physically for this certificate as an effect of the order of the state government and local bodies to observe social distancing so as to avoid the spread of the pandemic of Covid -19.

Place: Pune
Date: 18th January, 2022


Nitin Prabhune
Company Secretary
FCS No: 6707
CP No: 3800
UDIN: F006707C002199843

