

1. Name of Listed Entity:Kalyani Forge Limited
2. Scrip Code/Name of Scrip/Class of Security: KALYANIFRG
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|--|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | No | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|------------------------------|----------------------------|--|--|---|--|--|---|-------------|-------|--|--|----------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | | | | | | | | As a % of (A+B+C2) | | | | | | | | | | |
| A | Promoter & | 19 | 2132296 | 0 | 0 | 213229 | 58.61 | 2132 | 0 | 213 | 58.61 | 0 | 0 | 0 | 0 | 2132296 | | |

| | | | | | | | | | | | | | | | | | | |
|----|--------------------------------|------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|---|---|---------|
| | Promoter Group | | | | | 6 | | 296 | | 229 | | | | | | | | |
| B | Public | 4159 | 1505704 | 0 | 0 | 1505704 | 41.39 | 1505704 | 0 | 1505704 | 41.39 | 0 | 41.39 | 0 | 0 | | | 678603 |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total | 4178 | 3638000 | 0 | 0 | 3638000 | 100 | 3638000 | 0 | 3638000 | 100 | 0 | 100 | 0 | 0 | | | 2810899 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II) | No. of older shares (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares (V) | Nos. of underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | | |
|---|---|---------------------------|--|----------------------------------|---|--|---|---|---------|-------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|---|--------|
| | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | | | |
| 1 | Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| a | Individuals/Hindu undivided Family | | 4 | 144176 | 0 | 0 | 144176 | 3.96 | 144176 | 0 | 144176 | 3.96 | 0 | 3.96 | 0 | 0 | | | 144176 |
| | Gaurishankar Neelkanth Kalyani | ABA PK78 85J | 1 | 47020 | 0 | 0 | 47020 | 1.29 | 47020 | 0 | 47020 | 1.29 | 0 | 1.29 | 0 | 0 | | | 47020 |
| | Viraj Gaurishankar Kalyani | BBTP K417 5P | 1 | 33285 | 0 | 0 | 33285 | 0.91 | 33285 | 0 | 33285 | 0.91 | 0 | 0.91 | 0 | 0 | | | 33285 |
| | Rohini Gaurishankar Kalyani | ABG PK15 83K | 1 | 32236 | 0 | 0 | 32236 | 0.89 | 32236 | 0 | 32236 | 0.89 | 0 | 0.89 | 0 | 0 | | | 32236 |
| | Sheetal Gaurishankar Kalyani | AQX PK23 86G | 1 | 31635 | 0 | 0 | 31635 | 0.87 | 31635 | 0 | 31635 | 0.87 | 0 | 0.87 | 0 | 0 | | | 31635 |
| b | Central Government/ State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Financial | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--------------------|----|-------------|---|---|-------------|-------|-------------|---|-----------------|-------|---|-------|---|---|--|--|---------|
| | Institutions/ Banks | | | | | | | | | | | | | | | | | | |
| d | Any Other (specify) | | 15 | 19881 20 | 0 | 0 | 198812 0 | 54.65 | 19881 20 | 0 | 198 812 0 | 54.65 | 0 | 54.65 | 0 | 0 | | | 1988120 |
| | Bodies Corporate | | 15 | 19881 20 | 0 | 0 | 198812 0 | 54.65 | 19881 20 | 0 | 198 812 0 | 54.65 | 0 | 54.65 | 0 | 0 | | | 1988120 |
| | Kalyani Consultants Pvt.Ltd. | AAA CK73 14C | 1 | 37728 0 | 0 | 0 | 377280 | 10.37 | 37728 0 | 0 | 377 280 | 10.37 | 0 | 10.37 | 0 | 0 | | | 377280 |
| | Vakratund Investment Pvt Ltd | AAA CV55 51C | 1 | 34234 2 | 0 | 0 | 342342 | 9.41 | 34234 2 | 0 | 342 342 | 9.41 | 0 | 9.41 | 0 | 0 | | | 342342 |
| | Pax Investments Pvt Ltd | AAB CP03 20J | 1 | 34007 4 | 0 | 0 | 340074 | 9.35 | 34007 4 | 0 | 340 074 | 9.35 | 0 | 9.35 | 0 | 0 | | | 340074 |
| | Squirrel Financers And Investors Pvt Ltd | AAC CS36 35C | 1 | 18648 0 | 0 | 0 | 186480 | 5.13 | 18648 0 | 0 | 186 480 | 5.13 | 0 | 5.13 | 0 | 0 | | | 186480 |
| | Bellona Investment Pvt Ltd | AAA CB74 39D | 1 | 17312 4 | 0 | 0 | 173124 | 4.76 | 17312 4 | 0 | 173 124 | 4.76 | 0 | 4.76 | 0 | 0 | | | 173124 |
| | Kalyani Exports & Investments Pvt.Ltd. | AAA CK73 13F | 1 | 95600 | 0 | 0 | 95600 | 2.63 | 95600 | 0 | 956 00 | 2.63 | 0 | 2.63 | 0 | 0 | | | 95600 |
| | Attila Investment Pvt Ltd | AAB CA54 38Q | 1 | 94500 | 0 | 0 | 94500 | 2.6 | 94500 | 0 | 945 00 | 2.6 | 0 | 2.6 | 0 | 0 | | | 94500 |
| | Monte Carlo Investment Private Limited | AAB CM41 31C | 1 | 94500 | 0 | 0 | 94500 | 2.6 | 94500 | 0 | 945 00 | 2.6 | 0 | 2.6 | 0 | 0 | | | 94500 |
| | Vikat Investment | AAA CV55 | 1 | 65520 | 0 | 0 | 65520 | 1.8 | 65520 | 0 | 655 20 | 1.8 | 0 | 1.8 | 0 | 0 | | | 65520 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--|----|----------|---|---|---------|-------|----------|---------|-------|---|-------|---|---|---|--|---------|---|
| | Investor | | | | | | | | | | | | | | | | | | |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 19 | 21322096 | 0 | 0 | 2132296 | 58.61 | 21322096 | 2132296 | 58.61 | 0 | 58.61 | 0 | 0 | | | 2132296 | |

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|--|---|-------------------------------------|---------|---|--------------------------|---|--|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| a | Mutual Funds/ | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | |
| c | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | |
| e | Foreign Portfolio | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | |

| | | | | | | | | | | | | | | | | | | | |
|----|--|--|------|--------|---|---|--------|-------|--------|---|--------|-------|---|-------|---|---|---|---|--------|
| | Investors | | | | | | | | | | | | | | | | | | |
| f | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| g | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| h | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| i | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 2 | Central Government/ State Government(s))/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 3 | Non-institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals - | | 3891 | 820471 | 0 | 0 | 820471 | 22.55 | 820471 | 0 | 820471 | 22.55 | 0 | 22.55 | 0 | 0 | 0 | 0 | 563770 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 3884 | 617345 | 0 | 0 | 617345 | 16.97 | 617345 | 0 | 617345 | 16.97 | 0 | 16.97 | 0 | 0 | | | 542644 |
| ii | Individual shareholders holding nominal share capital in | | 7 | 203126 | 0 | 0 | 203126 | 5.58 | 203126 | 0 | 203126 | 5.58 | 0 | 5.58 | 0 | 0 | | | 21126 |

| | | | | | | | | | | | | | | | | | | | |
|---|--|--------------|------|-------|---|---|--------|-------|-------|---|-----|-------|---|-------|---|---|--|--|--------|
| | excess of Rs. 2 lakhs. | | | | | | | | | | | | | | | | | | |
| b | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Any Other (specify) | | 268 | 68523 | 0 | 0 | 685233 | 18.84 | 68523 | 0 | 685 | 18.84 | 0 | 18.84 | 0 | 0 | | | 114833 |
| | IEPF | | 1 | 20726 | 0 | 0 | 20726 | 0.57 | 20726 | 0 | 207 | 0.57 | 0 | 0.57 | 0 | 0 | | | 20726 |
| | Trusts | | 1 | 100 | 0 | 0 | 100 | 0 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | HUF | | 138 | 51883 | 0 | 0 | 51883 | 1.43 | 51883 | 0 | 518 | 1.43 | 0 | 1.43 | 0 | 0 | | | 51883 |
| | Non-Resident Indian (NRI) | | 54 | 12086 | 0 | 0 | 12086 | 0.33 | 12086 | 0 | 120 | 0.33 | 0 | 0.33 | 0 | 0 | | | 12086 |
| | Clearing member | | 18 | 5898 | 0 | 0 | 5898 | 0.16 | 5898 | 0 | 589 | 0.16 | 0 | 0.16 | 0 | 0 | | | 5898 |
| | Bodies Corporate | | 56 | 59454 | | | 59454 | 16.34 | 59454 | | 594 | 16.34 | 0 | 16.34 | | 0 | | | 24240 |
| | Bf Investment Limited | AAD CB76 82H | 1 | 56960 | | | 56960 | 15.66 | 56960 | | 569 | 15.66 | 0 | 15.66 | | 0 | | | 0 |
| | Sub-Total (B)(3) | | 4159 | 15057 | 0 | 0 | 15057 | 41.39 | 15057 | 0 | 150 | 41.39 | 0 | 41.39 | 0 | 0 | | | 678603 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3) | | 4159 | 15057 | 0 | 0 | 15057 | 41.39 | 15057 | 0 | 150 | 41.39 | 0 | 41.39 | 0 | 0 | | | 678603 |

Table II- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|---|-------------------------|
| No. of shareholders | No of share held |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|---|-------------------------|
| No. of shareholders | No of share held |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
|--|--------------------|---------------------|------------------|
| Name of shareholder | Name of PAC | No. of share | Holding % |